



Putting  
your affairs  
in order

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DUTTON  
MOORE

Chartered Accountants  
& Business Advisers

**Rixons**  
Wealth Management



## WHO WE ARE...

Dutton Moore are one of the largest independent firms of Chartered Accountants and Business Advisers in Yorkshire, we offer a complete range of support services to individuals.

With our Hull city centre practice and two regional branches in East Hull and Beverley we can service our clients business and accountancy needs across the region. We are here for you.

## OUR APPROACH...

We make sure we give all our individual clients a personal service tailored to their specific needs. We can come to your home to prepare your Will and Lasting Power of Attorney and discuss financial matters to ensure you have all your affairs in order.

## OUR SERVICES FOR YOU

**Personal Tax**

**Personal Accountancy**

**Financial Management**

**Trusts and Inheritance Planning**

**Wills and Probate**

**Lasting Power of Attorney**

## HOW TO CONTACT US

Ann Robinson, Tax Manager

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 Aldgate House, 1-4 Market Place, Hull, HU1 1RS

Dutton Moore is registered as a licensed probate firm and is on the ICAEW (the Institute of Chartered Accountants in England & Wales) website and on the register prescribed by the Legal Services Board under section 87(4) of the Legal Services Act 2007. Being so licensed allows us to carry out the reserved legal activity of non-contentious probate in England and Wales. This means that not only can we assist you in drafting your Will, but also, when the time comes, we can undertake all aspects of the probate process including those which previously only a solicitor was allowed to do. Details of our probate accreditation can be viewed on the register of accredited firms at [icaew.com/probate](http://icaew.com/probate) under reference number C005313788.



## **WHO ARE WE...**

Rixons is a firm of Financial Planners established in 1964, we are based in Hull's Old Town.

We understand the major financial decisions you make will have significant and life-changing consequences. It is therefore essential that you seek professional impartial financial advice from people you can trust.

## **OUR APPROACH...**

We make sure we take the time to understand your needs, objectives and preferences before we make any recommendations.

### **OUR SERVICES FOR YOU**

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**Inheritance Tax Planning, Life Assurance**

**Retirement and Pension advice**

**Investment Bonds from a restricted panel of UK and overseas based Life Offices**

**Alternative investments and tax planning available to investors**

**Passive and Actively managed investment outcomes**

## **HOW TO CONTACT US**

Lynne Holt

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 Exchange Court, Lowgate, Kingston Upon Hull, HU1 1XW

## WILLS & LASTING POWER OF ATTORNEY...

It is no longer necessary to utilise the services of a law firm to prepare a Will or Lasting Power of Attorney. You are now able to use Dutton Moore to assist you with all of these services and taking this route will prove to be very cost effective.

We all know that we should have a Will, but few of us realise the true importance of effecting a Lasting Power of Attorney. In brief this document gives another individual the legal authority to look after specific aspects of your financial affairs or health and welfare should you lose the capacity to do this yourself. It's not just for the elderly; younger people may become incapacitated through accident or illness.

Looking to the future it is important that you have an up-to-date Will to ensure your wishes are carried out on your death. A Lasting Power of Attorney for your property and financial affairs is important, furthermore it is imperative that you additionally have one in place for your health and welfare. In the event that you don't, if and when required, other services may well become involved with your care home needs and housing requirements and take priority over your own or your family's wishes.

We should be more than happy to discuss your future requirements. We are here to help and assist you to ensure your affairs are in order and you feel completely comfortable with what might happen in the future.

**Dutton Moore Chartered Accountants and Business Advisers and Rixons Wealth Management are here to offer you a personal service tailored to your needs and requirements for the future.**



It's never too early  
to start planning  
for the future...

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